China Hongqiao Group Limited
中國宏橋集團有限公司

# Õ&¥+78 fn&Š6±eø! #

. .N Õ6Ç ÂN‘! -«

. 6°

# õ\Ë(˜5¶

This document does not constitute or form part of and should not be construed as an offer to sell or issue or the solicitation of an offer to buy or acquire securities of the Company or any of its subsidiaries or affiliates in any jurisdiction or as an inducement to enter into investment activity. No part of this document, nor the fact of its distribution, should form the basis of, or be relied on in connection with, any contract or commitment or investment decision whatsoever. This document is not financial, legal, tax or other product advice.

This document has been prepared by the Company based on information available to them for use at a non-deal road show presentation by the Company for selected recipients for information purposes only and does not constitute a recommendation regarding any securities of the Company. The information has not been independently verified. No representation, warranty or undertaking, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or the opinions contained herein. None of the Company or any of its affiliates, advisors or representatives shall have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising from any use of this document or its contents or otherwise arising in connection with the document.

This document is highly confidential and being given solely for your information and for your use and may not be retained by you nor may this document, or any portion thereof, be shared, copied, reproduced or redistributed to any other person in any manner. In particular, neither the information contained in this presentation nor any copy hereof may be, directly or indirectly, taken or transmitted into or distributed in the U.S., Canada, Australia, Japan or any other jurisdiction which prohibits the same except in compliance with applicable securities laws. Any failure to comply with this restriction may constitute a violation of the United States or other national securities laws. No money, securities or other consideration is being solicited, and, if sent in response to this presentation or the information contained herein, will not be accepted.

The statements contained in this document speak only as at the date as of which they are made, and the Company expressly disclaims any obligation or undertaking to supplement, amend or disseminate any updates or revisions to any statements contained herein to reflect any change in events, conditions or circumstances on which any such statements are based. By preparing this presentation, none of the Company, its management, and their respective advisers undertakes any obligation to provide the recipient with access to any additional information or to update this presentation or any additional information or to correct any inaccuracies in any such information which may become apparent.

This presentation is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration. Any offering in the United States may be made only by means of an offering circular that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. By reviewing this presentation, the recipient is deemed to have represented and agreed that he and any customers he represents are either (a) qualified institutional buyers (within the meaning of Regulation 144A under the Securities Act), or (b) not a U.S. person and are outside of the United States and not acting for the account or benefit of a U.S. person (as defined in Regulation S under the Securities Act).

Hongqiao Group Limited and its subsidiaries and investments.

# [VI³

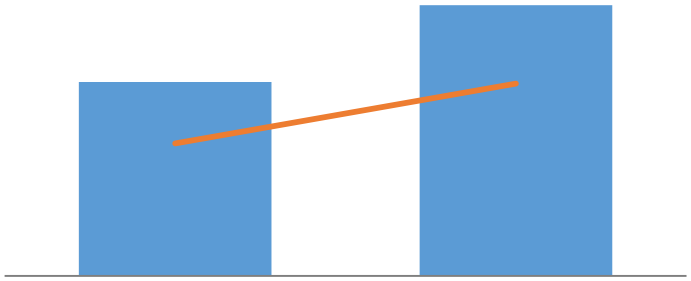
- \Ê"I4 Y)
- SÍ_x&†h&
- Wô Â9*Yp
- 6Ò7 JþE

China Honggiao Group Limited
中國宏橋集團有限公司

# \Ê"I4 Y)

# \Ê"l4 Y)

# Fp!ÑX CX



# <é"P\ìay#r\ì6Ô\ì>8

| | 2016 | | | |
|---|---|---|---|---|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

China Honggiao Group Limited
中國宏橋集團有限公司

Sí x&th&

# 2016. ²"ò. SÍ_x V@a

Õ&¥+78 _ƒ ¨; 3x"ï ¨ û"¾#rQ’N•C/p»+FCX! C«"¾(Ï O Â1ÀE -«+è

OP¥_ƒ ¨; 2 íp»d… O$i Od¨ Ì5¢

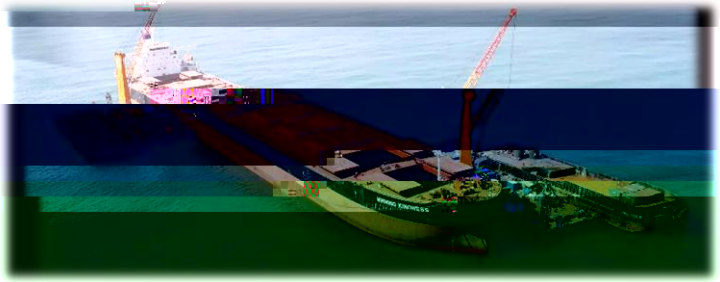
DÝ"C ã;Ï"¾d.Q’N•C/2©N•3x"ï

g <Ú!ˆ!- B d.G¦&Q!F– âfn&Š#G6ø5A C.<F,IÛ+B/Ï ã\Ðaw#r2?hvf P¥"C3x C6œ)% …fD

# .N+äY' B;Ï"¾d…#°\ìh!F–+41¸JÔ ¨6Ç.¢[f. .¨)s2= O p»i>2! 5 ¯#Ð # +®_x2] , Ä

DÇ Œ2(6×2©N•3x"ïp»DÇ O=0O¿)sNpNœ2©&Ð ö;Ü. p»S_&¥+^ ±`•)|[l âP¥4ð ìh.]yO- í

# ! C« ¨ û"¾\ì>81ÀE







_Â_o.¨2{! C«/Ï\ì>81ÀE p»1û_È ¾Dô6¨! Yl9ÉF, O Âd¦

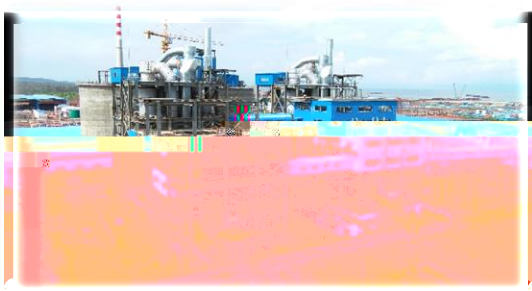
-‘ &¢e'6ÇIÛ+B ãj€/Ï Ÿ;|F, À \Ð#G6ø5¼>8p»3xj€ 7à/kJ† 1 À "g

g <Ú!^!- Bd…G¦&ÇG§h!F#y+ý"g(ÜR )%

# .N+äY' B;Ï"¾d…DÇ O'¢&ØÔ ¨6Ç100 ¯#Ð OP¥F,DÇ Ø&Ø.¨ )s2= O

µ5U3xj€Q’6±\ì>8 P(¯p»+41¸! C«\ì>8-«+èp»343‰\ì>8h.'‡F,[…[•6ë









# µ5U À"¾2(6×Xm(¯

2©N•"H(Ï2(6×2=! p» …2© ¾Dôh. ð;Ü.

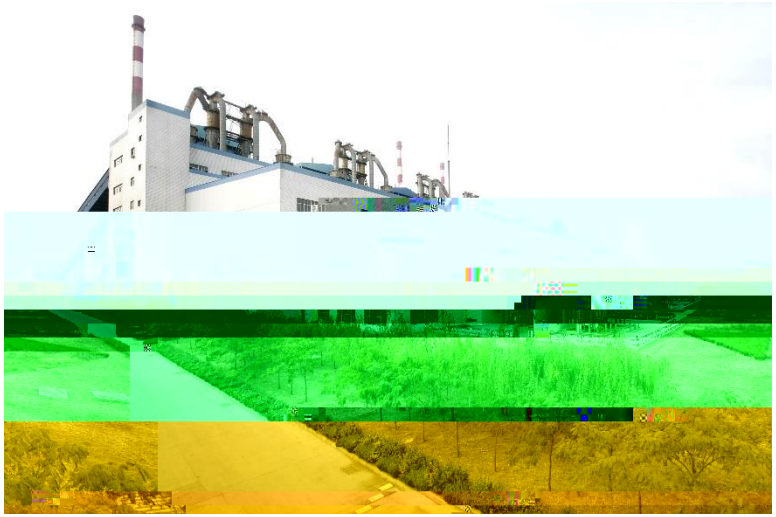
! C«i>7 ! L£!¿ 600KAB!(Ï'3eÛ7)h,'¡DÝ Y‹L‡#c. 2= Op»N•N• µ5U À"¾p»3x"ïDÇD4ðFp» ) +B +78 2(6× À"g

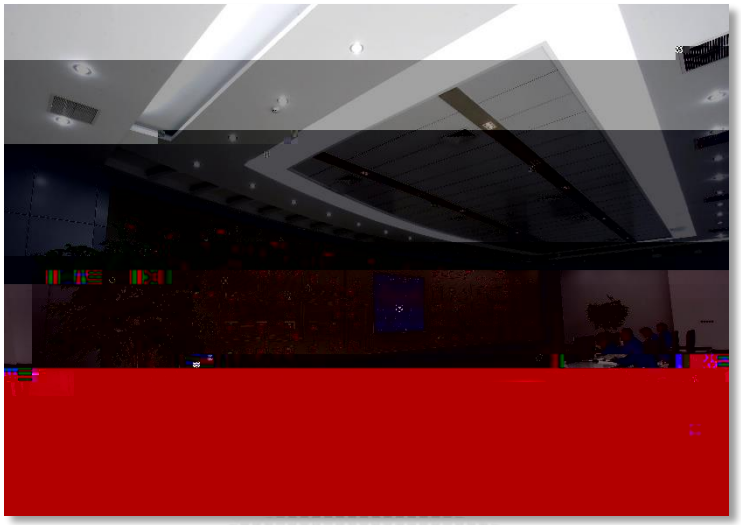
l—7).½! 5X2(6×p» µ5U3x"ï

# ]- ö3:4æ4á_È

1è6±#yDÝ[f(¯+41¸]- ö3:4æF,CW …4á_Èp»_f!Ø(Ñ@Þ;¼#yDÝF,3:4æ;Ü . p», WôHæ Â\Ë£

Õ&¥+78 62016. ²"ò. S_&¥+^ ±`•)|Oü #°[l âj€O¿P¥Wô ÂP¥4ð ìh.]yO- í





# Wô Â9*Yp

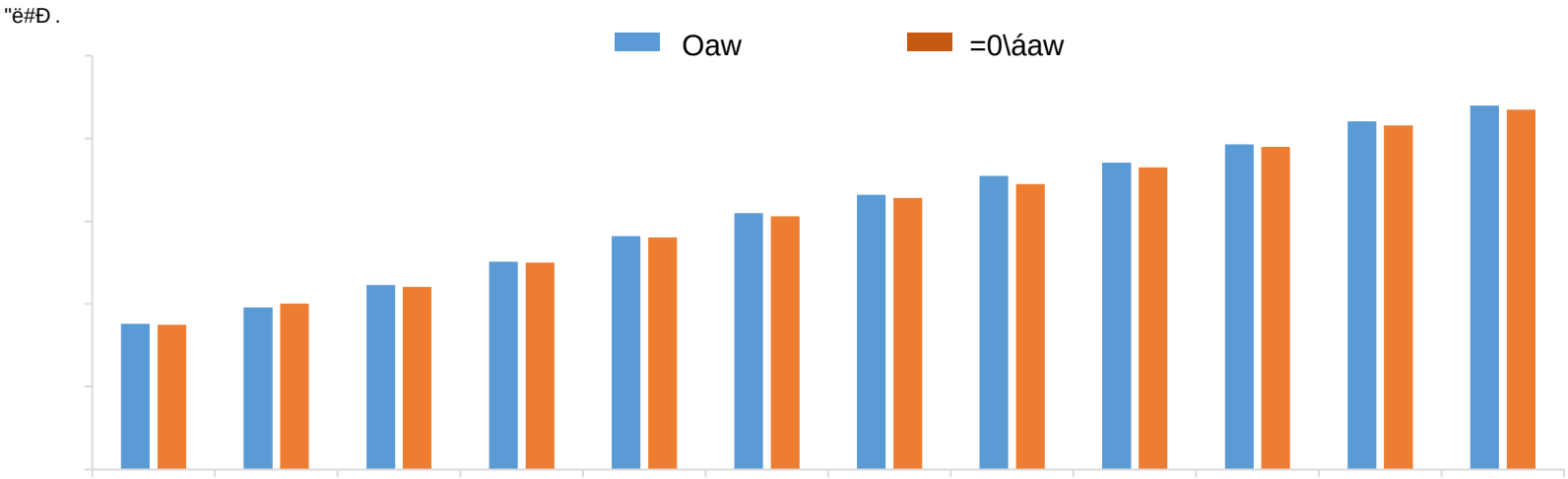
# ! C«#Gd…Wô Â Cf¨B^!]

2016. ²"ò. p»! C«#Gd… Oaw NN â2,875 ¯#Ðp»| 2015. #´6Ç(F"HNN 1.7%

2016. ²"ò. p»! C« #Gd =0O¿aw_!ØNN 2,991 ¯#Ðp»_+ ². #´6Ç(F"HNN 5.9%

## ! C«#Gd…-ª&â Oaw#r=0\áaw9*Yp

\i5A7 >8pÉ+1<˜Iy



# Õ&¥#Gd…Wô Â Cf¨B^!]

Õ&¥#Gd…-ª&â&Ð C.<$4f5;âg F,X CX&ï À 6 ! C«5 û;Ü.

1ÒQ2016. 66°.=p» Õ&¥#Gd.QawNNâ 1,543 ¯ #Ðp»_+#c. #´6Ç ²"ïNN 1.0% ä 5X OP¥(F_Ç!Ã"é . 7 #´6Ç6¨ ö

Õ&¥F,#Gd…¼é0_f!ØNN1,579 ¯#Ðp»;| 2015. #´ 6Ç(F"HN8L6%

.¢Jù#rN{7, ("-2”1ç+ó –NÖp» …fD1ç$4 ¨QÔ ÷.¢ ã =0\áDÝ*ø O$iã L_Â_x_;("-2”au# ã<% "¾ã'v-ª L_Â.¢[f )5×3P"Pd…=0\áf¨ê e'F, ã Y)"P"CpÊ; (¾p»h‡$iS $i"-XmD F.,(Fe'+Ì! 5¶5æ

. ²"ò. &¥!-d…=0O¿!®-«



\i5A7 >8pÉ+1<˜Iy

# -ª&âf¨;êIÛ Õ4¨"ï !õ6 F³)%

&Ð&¥+^ ì'é ± < íYl!º$4 ì ¨-Î ¨]— íF,4çJþ4×49 ³p»d…f¨;ê2©N•.â"Zp»
ãY) ûCX&Ð'¢Gè[f5e ã<%_ DÐd… ã=0\á O$i$4j€J—2(6×DÐd…Jñ5ag



## Õ&¥d…Wô Â6Ò7 +¤#¹

- O Â"¾
- fnOL"¾
- j€J—"¾
- #—2©N•/Ï

China Honggiao Group Limited
中國宏橋集團有限公司

# 6Ò7 JþE

ÂF.#—2©N•#v+ý À"¾\ì6Ô#r\Ê"I7^7.p»+FCXfn&Še' „(Fe'

China Hongqiao Group Limited
中國宏橋集團有限公司

# e–Jü5žeœ